



LEGACY GIFT LETTER OF INTENT

The vision of our Founders over 30 years ago was to create a campus that would provide seniors with a place to live, laugh and thrive. The Sarasota Manatee Jewish Housing Council (dba Aviva Senior Living) is a nonprofit retirement campus that offers a full continuum of care that includes independent living, memory care, assisted living and skilled nursing. Through a planned gift, you become a member of the **Marie Brown Visionary Society**, a growing group of friends and supporters who are making impactful gifts for the future of Aviva Senior Living.

Gift Intention

- ☐ I/We intend to create a Legacy and will formalize my/our gift within _____ months.
- ☐ I/We have already created a Legacy and will provide a copy of the formalization.
- ☐ Please have the Chief Development Officer contact me for a confidential conversation regarding my/our gift.

My/Our legacy gift in the estimated amount of _____ (\$ or % of estate) will be/was completed through (select one):

- ☐ Bequest/Will
- ☐ Life Insurance
- ☐ Retirement Plan Assets (IRA)
- ☐ Other: _____
- ☐ Charitable Gift Annuity
- ☐ Charitable Trust
- ☐ Cash

Contact Information

Donor Name: _____ D.O.B. _____

Donor Name: _____ D.O.B. _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Email: _____

I/we understand that this is not a legal document. It serves as our intention to provide for the support of the Sarasota Manatee Jewish Housing Council, Inc. dba Aviva Senior Living.

Signature: _____ Date: _____

Signature: _____ Date: _____

- ☐ I/We would like my/our gift to remain anonymous at this time.

A COPY OF THE OFFICIAL REGISTRATION #CH7909 AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (1800-435-7352) WITHIN THE STATE OF FLORIDA. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THE STATE.